

SPEND AND SAVE PROGRAM

HOW IT WORKS:

Enroll in our Spend and Save Program by filling out and returning this form and we will automatically:

- Round up your debit card purchases to the nearest dollar amount.
- Transfer the difference from your checking to your club or savings account (your choice)!
- Track transactions through online banking, our app, or your monthly paper statements.

EXAMPLES:



= \$4.65 **ROUNDED UP** = \$5 **TRANSFERRED** = \$0.35



= \$2.50 **ROUNDED UP** = \$3 **TRANSFERRED** = \$0.50



= \$26.58 **ROUNDED UP** = \$27 **TRANSFERRED** = \$0.42

THE FINE PRINT

Upon enrollment, CFCU will automatically round up your CFCU Visa® debit card purchases to the nearest dollar and transfer the difference from your checking account to your CFCU savings OR club account. We may cancel or modify the Spend and Save Program at any time without prior notice.

As transactions from merchants post, your round up savings will post as well. On your online banking, e-statements, and/or paper statements, these transactions will show as "Round Up Transaction" directly after your purchase. If you do not have sufficient available funds in your checking account, or if any transaction has overdrawn your checking account, we do not round up purchases and we will cancel the Spend and Save Program from your account until it is made positive so this service will not incur overdraft fees.

If your debit card purchase is subsequently canceled or reversed, the corresponding Spend and Save transfer will remain in the club/savings account. Spend and Save is available only on a debit card linked to your CFCU checking account. Multiple CFCU debit cards may be linked to one checking account, but all round up savings will be deposited to the same club or savings account.

Fill out and return to any location or via email to info@corryfcu.org.

Member Name: _____ Account #: _____

Last four digits of the debit card(s) you'd like to enroll: _____

Yes! I would like to enroll in the Spend and Save Program to have the change rounded up on my everyday debit transactions automatically transferred to my club or savings account.

I would like my transactions rounded up and transferred to my:

Please check one account.

Savings Christmas Club Vacation Club

Member Signature: _____

Date: _____